



### Modeling Electrical-Mechanical Systems (DC Motors)

**MECH 3140** Lecture #



- We will start grading Exam #2 this week
	- It will probably take a couple of weeks as we try and stay on top of other on-line items
- HW #9 is out and contains the last matlab assignment you will have to do
	- There will be a HW #10 which will be problems to prepare for the final exam
- We should be posting the final project this week
	- It will be due the last week of classes and teams will present their power-point slides remotely



- We are starting to looking at modeling multi-DOF systems
- One example will be the DC electric motor.
- This will also be our first example of modeling a combined electrical-mechanical system
	- Note that solenoids and other systems are very analogous



- This is one of the examples where we get to practice modeling Step #0
	- We have to determine which modeling elements to include
	- Here is a picture of the outside and inside of a typical DC motor. Which of our modeling elements do you think we need to use?







- DC motors work by generating opposing magnetic fields that produce a force (or torque) on the shaft.
- In a permanent magnet motor, the opposing field is generated by "pushing" current through a set of coils in the permanent magnetic field
	- The change in "opposition" is created by changing the set of coils that are magnetized (powered) in the armature through the split commutator.



- Lets start by defining the input and output
	- Input could be voltage or current. We will use voltage (but will see later why many in robotics use a current source or current input)
	- The output of the "system" is the position or speed of the motor shaft
		- We will use angular velocity as the fundamental output



- Lets start with modeling the electrical side
- What components do you think we need?
	- Voltage supply (since this is our input)
	- Resistance
		- Why? There is no resistor.
		- The wire inside the motor certainly has resistance (energy loss) that needs to be modeled
	- Inductance
		- Same reasons as above, it is not possible to instantly generate current through all of the wire inside the motor.
	- Voltage Output
		- This is known as the back emf (electromotive force). A voltage is generated in the coils as the travel through the magnetic field
			- This is how a generator works (it's a motor driven in reverse).



• So putting our components together in an electrical schematic to model we get:



- Notice this schematic is similar to a previous homework problem where Vemf was a disturbance voltage!
	- This is where that problem came from.



- Now to the mechanical side
- What components do you think we need?
	- Torque on the shaft (this is what cause the motor to spin)
	- Damping
		- Why? The bearings are not perfect and certainly would have some energy loss that is proportional to velocity
	- Friction
		- There probably is some constant friction force the motor must overcome, but we will ignore this
			- We will assume good bearings or that this force is negligible
	- Inertia
		- For sure the armature has inertia that has to be accounted for.
	- Shaft compliance
		- Possibly, but we will ignore it here (assume the armature is rigid)

#### Step #0: Mechanical Side



- So putting our components together in an mechanical schematic to model we get:
	- $-1$  DOF (ω)
	- 1st Order





- How many Degrees of Freedom is the *system*?
	- Its 2 DOF: Current and Angular Velocity
		- These are not directly relatable (if I know one, I don't necessarily know the other)
		- This means I should expect 2 coupled differential equations
- What is the *total system* order?
	- Its 2nd Order
		- There are two independent storage elements
			- Inductor
			- Armature Inertia



• Assigning current loop and the voltage drops:



• Defining the voltage drops:

$$
-V_{emf} = K_b \omega
$$

- Back emf is proportional to the motor speed.
- Kb is a motor constant
- $-V_R = RI$
- $-V_L = L\dot{I}$



• Using Kirchoff's Voltage Law:



$$
\sum V_{Loop} = 0
$$
  

$$
-V_s + V_L + V_R + V_{emf} = 0
$$

 $LI + RI = V_s - K_b \omega$ 

### Step #2 & #3: Mechanical Side



- Assigning our coordinate  $(\theta)$
- Drawing our FBD



- $-\tau_b = b\omega$
- $-\tau_m = K_I I$ 
	- The motor torque is proportional to motor current
	- This is why robotics use current sources
		- Want to directly input motor torque
	- $K_i$  is a motor constant
		- K<sub>I</sub>=K<sub>b</sub> (in SI units)



• Using Newton's Law to sum moments:

$$
\sum M = J\ddot{\theta} = J\dot{\omega}
$$

$$
J\dot{\omega} = -\tau_b + \tau_m
$$

$$
J\dot{\omega} = -b\omega + K_I I
$$

 $J\dot{\omega} + b\omega = K_I I$ 

- We get 2 EOMs
	- Recall it was 2 DOF
		- 1 EOM per DOF

 $J\dot{\omega} + b\omega = K_I I$  $LI + RI = V_s - K_h \omega$ 

- The equations are coupled
	- The speed differential equation has current
	- The current different equation has speed
- The system is two 1<sup>st</sup> order coupled differential equations
	- So the system order is 2<sup>nd</sup> order!



- How do we solve or analyze?
	- We need….the eigenvalues (of course)
	- So how do we get them?
		- We can't just set the "right side" to zero
			- This would set outputs to zero!
	- Must use our new tools!
		- Transfer Function
		- State Space



• Take the Laplace of the two LTI equations and setting initial conditions to zero (since we are solving for the transfer function):

 $J\omega(s)s + b\omega(s) = K_I I(s)$ 

 $LI(s)s + RI(s) = V_s(s) - K_h \omega(s)$ 

- Now What?
	- We have one input, but two outputs  $(I, \omega)$ 
		- Remember a Transfer Function is between a single input and a single output
	- We can not just set the output we don't want to zero This would change the system!
		- You can set additional inputs to zero



• Since we have 2 equations, we can solve one for one output and substitute into the other equation

$$
J\omega(s)s + b\omega(s) = K_I I(s)
$$
  
LI(s)s + RI(s) = V<sub>s</sub>(s) - K<sub>b</sub>\omega(s)

• Which transfer function do we want?  $\frac{I(s)}{V_s(s)}$  or  $\frac{\omega(s)}{V_s(s)}$  $V_S(S)$ 

- For the eigenvalues, it doesn't matter both transfer functions will have the EXACT same denominator (i.e. same characteristic equation, same eigenvalues)
- Only the numerator will be different
- Depends on which output we are interested in
	- I if we want the current (maybe since torque is proportional to I).
	- $\omega$  if we want the motor speed

# Transfer Function:  $\omega(s)/V_s(s)$



- First, lets collect terms:  $\omega(s)(s + b) = K_I I(s)$  $I(s)(Ls + R) = V_s(s) - K_h \omega(s)$
- Then use your favorite algebraic trip to eliminate I(s).
	- I am going to solve the  $2^{nd}$  equation for I(s) and substitute into the 1st equation:

$$
\omega(s)(Js + b) = K_I \left( \frac{V_s(s) - K_b \omega(s)}{Ls + R} \right)
$$

• Then cleaning up:

 $\omega(s)(Js + b)(Ls + R) + K_I K_b \omega(s) = K_I V_s(s)$ 

• Then solving for the transfer function:

$$
\frac{\omega(s)}{V_s(s)} = \frac{K_I}{LJs^2 + (JR + Lb)s + (K_IK_b + Rb)}
$$

Transfer Function:  $\omega(s)/V_s(s)$ 



• Notice the denominator is 2<sup>nd</sup> order!

$$
\frac{\omega(s)}{V_s(s)} = \frac{K_I}{LJs^2 + (JR + Lb)s + (K_IK_b + Rb)}
$$

• The system characteristic equation is:

 $L/s^{2} + (IR + Lb)s + (K_{I}K_{h} + Rb) = 0$ 

- So there are two eigenvalues
- You can use your 2<sup>nd</sup> order tools!
	- Do you think it is over damped or under damped?
- You can also see the DC Gain is:

 $K_I$  $(K_l K_h + Rb)$ 





- The other method to find the eigenvalues from multi-DOF systems is state space
	- The eigenvalues are the eigenvalues of the A Matrix

$$
J\dot{\omega} + b\omega = K_I I
$$
  

$$
L\dot{I} + RI = V_s - K_b \omega
$$

- Placing the EOMs into state space representation:
	- Note that the equations were already  $1<sup>st</sup>$  order (so they were almost already essentially in the correct form)

$$
\begin{bmatrix} \dot{I} \\ \dot{\omega} \end{bmatrix} = \begin{bmatrix} -R/L & -K_b/L \\ K_I/J & -b/J \end{bmatrix} \begin{bmatrix} I \\ \omega \end{bmatrix} + \begin{bmatrix} 1/L \\ 0 \end{bmatrix} V_s
$$



• Now give the A matrix, we can find the characteristic equation (and eigenvalues)

$$
A = \begin{bmatrix} -R/L & -K_b/L \\ K_I/J & -b/J \end{bmatrix}
$$

$$
eig(A) \Rightarrow \det(sI - A) = 0
$$

– Or in matlab: >>eig(A)

$$
\det \left\{ sI - \begin{bmatrix} -R/L & -K_b/L \\ K_I/J & -b/J \end{bmatrix} \right\} = \det \left\{ \begin{bmatrix} s + R/L & K_b/L \\ -K_I/J & s + b/J \end{bmatrix} \right\} = 0
$$

$$
\left( s + \frac{R}{L} \right) \left( s + \frac{b}{J} \right) + \frac{K_b K_I}{LJ} = 0
$$





$$
s^2 + \left(\frac{R}{L} + \frac{b}{J}\right)s + \frac{Rb + K_b K_I}{LJ} = 0
$$

• Multiplying by the prior equation by LJ we get:

$$
LJS2 + (JR + Lb)s + (K_I K_b + Rb) = 0
$$

- Note this is exactly the same characteristic equation we saw in the transfer function
- Now use quadratic formula to solve for the two eigenvalues and use our 2<sup>nd</sup> order tools



- Most motors are heavily overdamped
	- This means their response can be approximated as first order
		- Due to the inductance being negligible (in terms of dynamics, i.e. eigenvalues)
	- Results in the following approximate characteristic equation:

$$
Js + (b + \frac{K_b K_I}{R}) = 0
$$

– Or the following differential equation:

$$
J\dot{\omega} + (b + \frac{K_b K_I}{R})\omega = \frac{K_I}{R}V_s
$$

# Steady State Motor Speed Curve

- DC Electric motors have a linear torque speed relationship at steady state
	- $-$  i.e., for  $\dot{I} = \dot{\omega} = 0$
- You get max torque at zero speed
	- Called stall torque
	- Different from an IC engine
- You can only generate the max speed when there is no load
	- Called no load speed
	- The net torque at this speed is zero!







• Speed-Torque is shifted as more voltage is applied – Optional lecture will discuss how to vary the voltage



#### Maxon DC16 Spec Sheet



**DC-max 16 S** Precious Metal Brushes DC motor  $\varnothing$ 16 mm



Key Data: 2/4.3 W, 4.1 mNm, 11 000 rpm



 $M$  1:1



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